

YUANTA FUTURES CO., LTD
NON-CONSOLIDATED BALANCE SHEETS
As of December 31, 2007 and 2006
(EXPRESSED IN THOUSANDS OF NEW TAIWAN DOLLARS)

	<u>2007</u>		<u>2006</u>			<u>2007</u>		<u>2006</u>	
	<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>		<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>
<u>Assets</u>					<u>Liabilities and Stockholders' Equity</u>				
<u>Current Assets</u>					<u>Current Liabilities</u>				
Cash and cash equivalents	\$ 1,595,936	18	\$ 841,811	14	Financial liabilities at fair value through profit or loss-current	\$ 854	-	\$ 2,248	-
Financial assets at fair value through profit or loss-current	503,099	6	242,622	4	Equities of futures traders	6,309,835	70	4,441,209	74
Customer guarantee deposits	6,313,549	70	4,450,984	74	Notes payable	-	-	835	-
Accounts receivable	2,073	-	66	-	Accounts payable	15,217	-	11,446	-
Accounts receivable-related parties	2	-	-	-	Accounts payable - related parties	17,895	-	12,458	1
Prepayments	1,528	-	2,497	-	Advances -Customers	13	-	-	-
Other receivables	5,949	-	5,617	-	Collections for third parties	1,873	-	1,658	-
Other current assets - current	10	-	-	-	Other payables	84,015	1	70,104	1
	<u>8,422,146</u>	<u>94</u>	<u>5,543,597</u>	<u>92</u>		<u>6,429,702</u>	<u>71</u>	<u>4,539,958</u>	<u>76</u>
<u>Long - Term Investments</u>					<u>Other Liabilities</u>				
Investments - accounted for under the equity method	165,937	2	114,824	2	Reserve for defaults	115,626	1	68,023	1
Investments - accounted for under the cost method	51,207	-	37,340	1	Reserve for trading loss	38,244	1	9,442	-
	<u>217,144</u>	<u>2</u>	<u>152,164</u>	<u>3</u>	Accrued pension liability - noncurrent	5,092	-	2,124	-
<u>Fixed Assets</u>					Reserve for bad debts	79,328	1	71,729	1
Equipment	140,423	1	107,460	2	Other liabilities - other	-	-	-	-
Less: accumulated depreciation - equipment	(123,897)	(1)	(87,767)	(2)		<u>238,290</u>	<u>3</u>	<u>151,318</u>	<u>2</u>
Prepayment for purchase of equipment	463	-	-	-	<u>Total Liabilities</u>	<u>6,667,992</u>	<u>74</u>	<u>4,691,276</u>	<u>78</u>
	<u>16,989</u>	<u>-</u>	<u>19,693</u>	<u>-</u>	<u>Stockholders' Equity</u>				
<u>Other Assets</u>					Common stock	1,365,211	15	800,000	13
Operating guaranty deposits	80,000	1	90,000	2	Capital reserve				
Exchange clearing deposits	223,000	3	144,000	2	Capital surplus from business combination	314,951	3	-	-
Deposits - out	2,085	-	2,085	-	Retained earnings				
Deffered debits	10,095	-	7,334	-	Legal reserve	115,967	1	93,815	2
Deferred income tax assets - noncurrent	40,233	-	35,469	1	Special reserve	231,935	3	187,629	3
	<u>355,413</u>	<u>4</u>	<u>278,888</u>	<u>5</u>	Unappropriated earnings	315,636	4	221,622	4
					<u>Total Stockholders' Equity</u>	<u>2,343,700</u>	<u>26</u>	<u>1,303,066</u>	<u>22</u>
<u>Total Assets</u>	<u>\$ 9,011,692</u>	<u>100</u>	<u>\$ 5,994,342</u>	<u>100</u>	<u>Total Liabilities and Stockholders' Equity</u>	<u>\$ 9,011,692</u>	<u>100</u>	<u>\$ 5,994,342</u>	<u>100</u>