

YUANTA FUTURES CO., LTD  
NON-CONSOLIDATED STATEMENTS OF INCOME  
FOR THE YEARS ENDED DECEMBER 31, 2008 AND 2007  
(EXPRESSED IN THOUSANDS OF NEW TAIWAN DOLLARS  
EXCEPT FOR EARNINGS PER SHARE AMOUNT)

	2008		2007	
	Amount	%	Amount	%
Revenue				
Securities brokerage fees	\$ 1,083,524	35	\$ 887,497	51
Service fee revenues from clearing and settlement for others	22,973	1	11,547	1
Gain on derivative financial instruments	1,702,143	55	665,551	38
Futures consulting fee revenue	15,023	1	8,030	-
Other operating income	1,040	-	4,160	-
Non-operating income	249,292	8	166,586	10
	<u>3,073,995</u>	<u>100</u>	<u>1,743,371</u>	<u>100</u>
Expenses				
Handling charges - brokerage	( 138,141)	( 4)	( 99,841)	( 6)
Handling charges - dealing	( 91,572)	( 3)	( 37,818)	( 2)
Future contracts charges	( 279,070)	( 9)	( 251,047)	( 15)
Service charges - exchange clearing	( 107,819)	( 4)	( 75,077)	( 4)
Loss on derivative of financial instruments	( 924,490)	( 30)	( 405,689)	( 23)
Operating expenses	( 733,622)	( 24)	( 450,922)	( 26)
Non-operating expenses	( 26,399)	( 1)	( 30,721)	( 2)
	<u>( 2,301,113)</u>	<u>( 75)</u>	<u>( 1,351,115)</u>	<u>( 78)</u>
Income before income tax	772,882	25	392,256	22
Income tax expense	( 164,155)	( 5)	( 76,622)	( 4)
Net income	<u>\$ 608,727</u>	<u>\$ 20</u>	<u>\$ 315,634</u>	<u>\$ 18</u>
	<u>Before Income Tax</u>	<u>After Income Tax</u>	<u>Before Income Tax</u>	<u>After Income Tax</u>
Basic earnings per share (in dollars)	<u>\$ .708</u>	<u>\$ 5.58</u>	<u>\$ 2.87</u>	<u>\$ 2.31</u>