

YUANTA FUTURES CO., LTD
NON-CONSOLIDATED STATEMENTS OF INCOME
FOR THE YEARS ENDED DECEMBER 31, 2009 AND 2008
(EXPRESSED IN THOUSANDS OF NEW TAIWAN DOLLARS
EXCEPT FOR EARNINGS PER SHARE AMOUNT)

	2009		2008	
	Amount	%	Amount	%
Revenue				
Futures brokerage fees	\$ 1,080,845	48	\$ 1,083,524	35
Service fee revenues from clearing and settlement for others	20,832	1	22,973	1
Gain on derivatives of financial instruments	985,585	44	1,702,143	55
Management fee income	168	-	-	-
Futures consulting fee revenue	13,035	1	15,023	1
Other operating income	13,004	-	1,040	-
Non-operating income	140,227	6	249,292	8
	<u>2,253,696</u>	<u>100</u>	<u>3,073,995</u>	<u>100</u>
Expenses				
Exchange trading fees - brokerage	(170,310)	(8)	(138,141)	(4)
Exchange trading fees - proprietary	(62,612)	(3)	(91,572)	(3)
IB commission charges	(254,523)	(11)	(279,070)	(9)
Exchange clearing fees	(129,057)	(6)	(107,819)	(4)
Loss on derivatives of financial instruments	(708,641)	(31)	(924,490)	(30)
Operating expenses	(465,212)	(21)	(733,622)	(24)
Non-operating expenses	(6,200)	-	(26,399)	(1)
	<u>(1,796,555)</u>	<u>(80)</u>	<u>(2,301,113)</u>	<u>(75)</u>
Income before income tax	457,141	20	772,882	25
Income tax expense	(93,950)	(4)	(164,155)	(5)
Net income	<u>\$ 363,191</u>	<u>16</u>	<u>\$ 608,727</u>	<u>20</u>
	<u>Before Income Tax</u>	<u>After Income Tax</u>	<u>Before Income Tax</u>	<u>After Income Tax</u>
Basic earnings per share (in dollars)	<u>\$ 4.57</u>	<u>\$ 3.63</u>	<u>\$ 7.08</u>	<u>\$ 5.58</u>