

10366

B1, No. 210 Chengteh Road, Sec. 3, Tatung District, Taipei City

Yuanta Futures Co., Ltd. Agent for stock affairs: Yuanta Securities Co., Ltd. Agent

For Stock Affairs Section

Telephone: (02)-2586-5859 (Special line to tender services)

Website: <http://www.yuanta.com.tw>



Taipei Postal Office

Permit No. (Taipei)-999

Domestic mail letter

Ordinary	
Expedited	
Registered	

Contains meeting
notice, open at once

The personal information collected by the Agent For Stock Affairs is to be processed and utilized within the scope of stock affairs and will be duly archived within the time limit as set forth under the laws and ordinances or agreements which concern it/them. Please feel free to contact the Agent For Stock Affairs Section whenever you intend to exercise the shareholders' equity.

Attn.: Shareholder

Securities code: 6023 (697)

Attendance record Number:

<p>※ A shareholder who signs on both the notice for the meeting and the proxy is deemed as intending to attend the meeting in person. A shareholder who hands over the proxy to his or her solicitor(s) or proxy is deemed as intending to participate in the meeting through his or her proxy.</p>	<p>(697)Notice to the Shareholders Meeting</p> <p>The Undersigned shareholder will attend the Company's 2016 annual general meeting in person scheduled to be held on May 18, 2016 (Wednesday).</p> <p>To Yuanta Futures Co., Ltd.</p> <div style="border: 2px solid red; width: 150px; height: 60px; margin: 10px auto;"></div> <p style="text-align: right;">(Sign or seal)</p> <p>Shareholder's account No.:</p> <p>Shareholder's name:</p>
---	--

105-1

Attendance record Number:

<p>This attendance notice is null and void if it is not affixed with the seal of the Company's agent for stock affairs.</p>	<p>(697) The regular meeting of shareholders of Yuanta Futures Co., Ltd., 2016</p> <p>Venue: 13F., No.27, Sec. 1, Anhe Rd., Da'an Dist., Taipei City (The Conference Room of the Futures Association, Republic of China)</p> <p>Time: 9 a.m., May 18, 2016 (Wednesday)</p> <p>Attendance Card</p> <p><input type="checkbox"/> Participation in person</p> <p><input type="checkbox"/> Participation through a proxy.</p>	<p>※No gift will be distributed in the general shareholders' meeting</p>
<p>*Please bring your identity proofs for verification*</p> <p>Shareholder's account No.:</p> <p>Shareholder's or proxy's name:</p> <p>Number of shares held:</p>		

(697) Yuanta Futures Co., Ltd.

Specimen seal certificate card

		Account No.	
Name of account holder			
ID No.			
Registered address		Seal	
Contact address			
Date of birth		TEL	
Updated details	Registered address	TEL	
	Contact address	TEL	
	Others		

As required under Letter (89)-Tai-Tsai-Cheng-(III)-54166, the specimen seal certificate card of a minor shareholder shall be affixed with the registered specimen seal impressions of both his or her parents.

[Important notes for use of a specimen seal certificate card]

1. The personal information collected by the Agent For Stock Affairs is to be processed and utilized within the scope of stock affairs and will be duly archived within the time limit as set forth under the laws and ordinances or agreements which concern it/them. Please feel free to contact the Agent for Stock Affairs Section whenever you intend to exercise the shareholders' equity.
2. Please present your identity certificate, photocopies for both the front and reverse sides, one set, so as not to untowardly affect your shareholders' equity.
3. A specimen seal certificate card not accompanied by the identity certificate in photocopies is null and void.

(697) Yuanta Futures Co., Ltd.

Application for Remittance of Dividend, Year 2016

Shareholders' Account No.		Name of account holder																	
A/C# for remittance previously registered																			
Bank name	Bank code	Bank account (Branch, account name, account no., and security code) ***The NTS\$10 remittance charge can be Waived if the shareholder's bank account is opened under "Yuanta Bank"***																	
Post Office (700)	Post office code (7 digits)		A/C# (7 digits)		Previously left registered specimen seal impression														

- I. A shareholder who intends to change and renew his or her account number shall fill up his or her account numbers and affix thereon the previously archived registered specimen seal impression and mail it back to the Company no later than May 18, 2016.
- II. In the event that the aforementioned account number was registered with a shareholder's reply letter, it does not need to be mailed back. An account provided by the Taiwan Stock Centralized Depository Corporation is for reference only. For an account for remittance, the account number mailed back by the shareholder shall be preferentially adopted.
- III. In case of a shareholder who does not mail back his or her account number, the principal account provided by the Taiwan Stock Centralized Depository Corporation as of the ex-dividend record (base) date (the latest update, including transaction, fundamental particulars...) shall be taken as the ground for remittance.
- IV. If a dividend is remitted, the dividend shall be remitted only into the shareholders' own account numbers. Besides, the NTS\$10 handling fee shall be deducted on the date of payment.
- V. Where the dividend is not paid through remittance, the Company will deduct the handling fee and mail the balance through the addresses archived by the shareholders with a non-endorsable & non-negotiable cross-line check.
- VI. For the cash dividend of the current year, the dividend base (reference) date shall be separately fixed.

Sender

Where to put the stamp

Address:

Name:

Telephone No.:

To:

B1, No. 210 Chengteh Road, Sec. 3, Tatung District, Taipei City

Yuanta Futures Co., Ltd. Agent for stock affairs: Yuanta Securities Co., Ltd. Agent For Stock Affairs Section

(697) Yuanta Futures Co., Ltd. Regular Meeting of Shareholders Year 2016

Proxy Attendance Form		Proxy (shareholder)			Serial #	
<p>I. I hereby appoint _____ (the name must be written personally by the Principal, and cannot use stamps) as proxy to attend the company's annual general meeting held on May 18, 2016. The proxy shall exercise my rights as a shareholder to the following motions in the specified manner.</p> <p><input type="checkbox"/> (1) Exercise shareholder's equity matters on my behalf according to the agenda of the shareholders meeting (Discretionary).</p> <p><input type="checkbox"/> (2) Exercise the rights and proxy opinions on my behalf on the following motions. The following motions without any box (<input type="checkbox"/>) ticked will be deemed as an admission or consent indicated.</p> <p>1. Partial amendments to the Company's "Articles of Incorporation" <input type="checkbox"/>1. Acknowledge <input type="checkbox"/>2. Object <input type="checkbox"/>3. Waive</p> <p>2. Partial amendments to the Company's "Regulations Governing the Acquisition or Disposal of Assets" <input type="checkbox"/>1. Acknowledge <input type="checkbox"/>2. Object <input type="checkbox"/>3. Waive</p> <p>3. The company's 2015 business reports and financial statements <input type="checkbox"/>1. Acknowledge <input type="checkbox"/>2. Object <input type="checkbox"/>3. Waive</p> <p>4. The company's 2015 earnings appropriation <input type="checkbox"/>1. Acknowledge <input type="checkbox"/>2. Object <input type="checkbox"/>3. Waive</p> <p>II. If the shareholders have not ticked any of the boxes (<input type="checkbox"/>) referred to above to indicate the scope of proxy or have more than one box (<input type="checkbox"/>) ticked, it shall be deemed as a discretionary proxy. The Agent for Stock Affairs Section commissioned may not be a discretionary proxy. The agents should exercise the rights of the shareholders in accordance with the scope of proxy referred to above (2).</p> <p>III. The shareholder's proxy may respond to any special motions raised during the meeting at the proxy's sole discretion.</p> <p>IV. Please mail your attendance pass to the proxy (or include the proxy in your attendance record). This Proxy Attendance Form stays valid even if the meeting is postponed (but limited to this session only).</p> <p>Best regards To: Yuanta Futures Co., Ltd. Date of authorization:</p>	<p>1. Prohibit the purchase of the proxy with cash paid or other benefits delivered.</p> <p>2. For any illegal acquisition or use of the proxy identified, please report it to Taiwan Depository & Clearing Corp. with the specific supporting documents enclosed and a reward of NT\$50,000 will be awarded once the offense is verified. Reporting hotline: (02) 25473733</p>	Shareholder's account No.		Shares held		Sign/seal
		Name & title				
		Solicitor				Sign/seal
		Account number				
		Name & title				
		Agent				Sign/seal
		Account number				
		Name				
		ID/unified business number				
		Address				

Signatures at places and people:

Yuanta Futures Co., Ltd.

Notice to regular meeting of shareholders 2016

- I. The company has scheduled to convene its regular meeting of shareholders 2016 at The Conference Room of the Futures Association, Republic of China (13F., No.27, Sec. 1, Anhe Rd., Da'an Dist., Taipei City)(The shareholders meeting admission time will start at 08:30 a.m. at the meeting venue) at 9 a.m., May 18, 2016 (Wednesday). The following is a summary of the meeting agenda:** (I) Discussions: 1. Partial amendments to the Company's "Articles of Incorporation"; 2. Partial amendments to the Company's "Regulations Governing the Acquisition or Disposal of Assets"; (II) Reports: 1. The Company's 2015 business report; 2. The Review of the Audit Committee on the Company's 2015 business report, financial statement, and allocation of earnings; 3. The Company's 2015 remuneration to employees report; 4. The amendment of the Company's "Code of Ethical Conduct" report; (III) Acknowledgements: 1. The Company's 2015 business reports and financial statements; 2. The company's 2015 earnings appropriation; (IV) Extempore motions.
- II.** For allocation of earnings, 2015, the Company's board of directors has proposed to distribute cash dividend at NT\$2.28 per share, NT\$529,589,937 in total. After the proposal is passed during the current meeting, the board of directors shall be authorized to set the dividend base date.
- III.** Please find enclosed herewith the Notice to the Shareholders Meeting and Power of Attorney for Proxy. For those who wish to attend the present Shareholders Meeting in person, please sign/affix seal on the "Notice to the Shareholders Meeting" and submit it to the Shareholders Meeting. **For those who wish to arrange a proxy to participate in the Shareholders Meeting, please sign/seal on the Proxy Attendance Form and write down in person the name and address of the proxy attendee**, and mail/deliver to the company's share administration agent, i.e., Share Administration Department of Yuanta Securities Co., Ltd. (B1F., No.210,

Notes to the Proxy Attendance Form

- I.** Shareholders who decide to attend the meeting in person cannot delegate part of their shares to others as their proxies. If both the Notice to the Shareholders Meeting and the Proxy Attendance Form are signed/stamped, that shareholder is considered to attend the meeting in person. **If the Proxy Attendance Form is handed over to an acquirer or an agent, the shareholder is considered to have delegated a proxy to attend the meeting on their behalf.**
- II.** The principal or delegated proxy shall comply with the Regulations Governing the Use of Proxies for Attendance at Shareholder Meetings of Public Companies and Article 177 of The Company Act.
- III.** The shareholder must use the Proxy Attendance Form provided by the Company. Each shareholder is entitled to one Proxy Attendance Form and may delegate one proxy only.
- IV.** Before surrendering the Proxy Attendance Form to the acquirer, the shareholder should ask the acquirer to produce written documents or advertisements relating to the acquisition, or read through the acquirers' information which the Company has consolidated; therefore establishing a thorough understanding towards the acquirer, the candidates, and the acquirer's opinions with regard to the various motions raised during the meeting.
- V.** If a proxy is not a shareholder, please provide the identity certificate number or unified business number instead in the

Sec. 3, Chengde Rd., Datong Dist., Taipei City 10366) at least five (5) days before the date scheduled for the meeting. An attendance pass (or an attendance list) will then be issued for the proxy. In the event that the shareholder decides to attend the meeting in person or to exercise voting power by means of electronic balloting after delivering the Proxy Attendance Form, he or she shall issue a written notice to the Company to withdraw the proxy arrangement at least two (2) days before the meeting. If the withdrawal is not made within the specified timeframe, the proxy attendee's voting decisions shall prevail.

IV. The proxies shall be checked and verified by Share Administration Department of Yuanta Securities Co., Ltd.

V. For any shareholders who openly acquire Proxy Attendance Forms, the Company will consolidate the acquires' information and disclose them on the Securities & Futures Institution website on April 15, 2016. For an investor to inquire, please enter the address: <http://free.sfi.org.tw>, "Proxy Form Acquisition Related Inquiry System", click "Enter the Information of Public Announcement for Proxy Forms here" and input the terms of inquiry.

VI. The shareholders may have their votes casted in an electronic form for the current shareholders' meeting from April 16 – May 15, 2016. Please log in the "Shareholders e-voting" shareholders' meeting voting platform of Taiwan Depository & Clearing Corporation in accordance with the related operating instruction.(<https://www.stockvote.com.tw>)

Best regards

Attn.: All shareholders

The Board of Directors of Yuanta Futures Co., Ltd. (formerly known as Polaris Futures Co., LTD.) [Affixed with the official seal of Yuanta Futures Co., Ltd. (formerly known as Polaris Futures Co., LTD.)]

"Shareholder's Account No." boxes.

VI. If the acquirer is a trust or a share administration agency, please provide the unified business number in the "Shareholders' account No." box.

VII. In the event that a shareholder decides to vote by attending the shareholders meeting in person, in writing, or in an electronic form after delivering the Proxy Attendance Form, then he or she shall issue a written notice to the Company to withdraw the proxy assignment at least two (2) days before the meeting. If the withdrawal is not made within the given timeframe, the proxy attendee's voting decisions shall prevail.

VIII. The format of the Proxy Attendance Form is shown above.